

# Audit Loans at Scale

Simplify mortgage portfolio risk management, streamline QC, and lower origination costs with audit automation



## The AuditGenius® Difference

AuditGenius utilizes the power of data and automation to improve loan quality, identify defects and strengthen risk management.

AuditGenius gives you control over your lending risk and your ability to meet loan quality requirements by providing a holistic view of risk across multiple production channels. In a single platform it audits and tracks loans, producing flexible reports on pre-closing/funding, post-closing/pre-delivery, collateral review, due diligence, and compliance.

With AuditGenius, you have visibility into loan level errors and patterns of defects along with the responsible parties and loan types identified. Its easy to use Genius Business Intelligence dashboards allow you to see exactly what's happening so you can more effectively manage your business.

### AuditGenius automates:

- Loan Setup
- LE/CD Comparison Review
- HMDA Review
- TRID Reviews
- Document Date Comparison
- Servicing on-boarding QC

### Beyond AuditGenius, we QC

- Pre-funding
- Post-closing
- Compliance
- Custodial document audit
- Securitization
- MSR review
- FHA insurance and delivery
- Pre and post-closing

# The Genius Behind Smart Loan Audits

AuditGenius® extracts data from your borrower, loan, closing, and compliance documents, leveraging machine learning to compare data and capture errors quickly and accurately. Using AuditGenius®, you get a front-row seat to audit task progress in real-time, enabling you to quickly pinpoint troubling trends or prioritize the next steps. AuditGenius®:

- Supports unlimited workflows, audit types, and checklists with a one-time login
- Delivers a broad and granular view of risk including loan errors, responsible parties, and defect patterns
- Provides a wide range of reports on various audit types such as pre-fund, post-close, collateral, due diligence, and regulatory compliance
- Delivers dashboards configured to user roles including executives, managers, supervisors, or front-line associates

## By The Numbers



75K+  
Active users



660  
Active workflows



43  
Clients



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